

# Free Financial Health Check

Find out how you could build a more secure financial future... by taking advantage of our 'free financial health check' offer. Whatever your situation, our team of financial specialists could help you significantly improve your financial position now... and for the rest of your life. Here's how:

## Need a better home loan? Or want to consolidate loans?

We could help you:

- Find a home loan with a competitive interest rate and low fees
- Pay no lender establishment fees on a new or re-financed home loan
- Consolidate your loans to reduce your monthly repayments
- Pay off your home loan sooner... and save a small fortune in interest.

## Want to build wealth & financial independence?

We could help you:

- Work out how much you need to commit to your wealth creation program
- Invest for competitive returns with less risk
- Save tax on your investments this year... and every year
- Borrow to invest (with or without using the equity in your home).

## About to retire? Or already retired?

We could help you:

- Take full advantage of the Government's ground-breaking tax & super rules for retirees and pre-retirees
- Build a reliable & growing investment income
- Invest for competitive returns with less risk
- Pay little or no tax for your entire retirement
- Maximise Centrelink benefits (if that is appropriate).

## Would you struggle to pay your bills if you were seriously ill or injured?

We could help you:

- Work out how much life & income protection insurance you and/or your spouse need
- Research the major insurers to find the right policy for you... at the right price.

Your financial health check is free of charge and obligation. To arrange your financial health check, please complete and mail or fax the form below.

## Your free financial health check

Please call me to arrange my free financial health check.

I am interested in advice on: (Please tick)  Home Loans  Retirement  Wealth creation  Insurance

Name: Mr /Dr /Miss /Mrs /Ms

Address:

Postcode:

Phone number: (    )

Preferred time/s for call:

Email address:

Mail to: Jacqui Newton, Reply Paid 83647, Australian Unity, Level 8, South Melbourne VIC 3205. Or fax to: Jacqui Newton 03 8682 6399

The information we collect in this form will be used to conduct your free financial health check and to send you information about other products and services. You can access the personal information we have collected, if we have retained it, by contacting us on 1800 806 603. If you would like more information about our Privacy Policy please visit [www.australianunity.com.au/au/info/privacy.asp](http://www.australianunity.com.au/au/info/privacy.asp) or contact 13 29 39.

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